



**Confidential Profile**

4111 Metric Drive  
Orlando, FL 32792  
(407) 645-1003 (407) 645-1248 (fax)

This information is confidential. Submission of this application does not obligate you or RealTime Services, Inc. in any way. **NOTE:** If your business is a partnership or corporation with multiple shareholders, each partner and shareholder is required to complete a **SEPARATE** Confidential Profile.

NAME: \_\_\_\_\_

ADDRESS: \_\_\_\_\_

CITY: \_\_\_\_\_ STATE: \_\_\_\_\_ ZIP: \_\_\_\_\_ Years at Current Address: \_\_\_\_\_

HOME PHONE: \_\_\_\_\_ CELL PHONE # \_\_\_\_\_

Previous Address: \_\_\_\_\_ City: \_\_\_\_\_ State \_\_\_\_\_ Zip: \_\_\_\_\_

SSN: \_\_\_\_\_ DOB: \_\_\_\_\_ DL# \_\_\_\_\_

IF YOU ANSWER YES TO ANY OF THE FOLLOWING QUESTIONS, PLEASE ATTACH AN EXPLANATION

- Are you now or have you ever been a party to any litigation?      YES    NO
- Have you ever declared bankruptcy?                                      YES    NO
- Are there any unsatisfied judgments or tax liens against you?      YES    NO
- Are you the guarantor on any loans, leases or contracts?            YES    NO

THE FOLLOWING IS A STATEMENT OF MY PERSONAL ASSETS ANDA LIABILITIES AS OF \_\_\_\_\_, 20\_\_\_. THE FINANCIAL INFORMATION IS PROVIDED ON A SINGLE \_\_\_\_\_ JOINT \_\_\_\_\_ BASIS.

**ASSETS**

CASH ON HAND AND UNRESESTRICED IN BANKS	See Schedule #1	\$
US GOVERNMENT SECURITIES		
STOCKS AND BONDS	See Schedule #2	
ACCOUNTS/NOTES/LOAN RECEIVABLES (TO YOU PERSONNALLY)	See Schedule #3	
REAL ESTATE	See Schedule #4	
OTHER ASSETS (PLEASE ITEMIZE)		
<b>TOTAL ASSETS</b>		<b>\$</b>

**LIABILITIES AND NET WORTH**

NOTES AND LOANS PAYABLE TO BANKS	See Schedule #5	\$
NOTES AND LOANS PAYABLE TO OTHERS		
ACCOUNTS OR INTEREST PAYABLE		
MORTGAGES PAYABLE ON REAL ESTATE		
OTHER LIABILITIES (PLEASE EXPLAIN)		
<b>TOTAL LIABLITIES</b>		<b>\$</b>
<b>NET WORTH</b> (Total Assets Minus Total Liabilities)		<b>\$</b>

**ANNUAL INCOME**

SALARIES - PRINCIPAL		\$
SPOUSE		
BONUS AND COMMISSIONS		
DIVIDENDS		
REAL ESTATE INCOME		
OTHER (PLEASE ITEMIZE)		
<b>TOTAL</b>		<b>\$</b>

**FULL TIME EMPLOYMENT HISTORY - List Most Recent Position First**

From/To	Name of Company	Address	Phone #	Title	Compensation

# SUPPLEMENTARY SCHEDULES

## SCHEDULE #1 BANKING INFORMATION (Please list all personal accounts including savings and loans)

Name and Location of Bank	Account #	Bank Officer's Name	Phone #	Balance
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## SCHEDULE #2 STOCKS, BONDS AND MUTUAL FUNDS

Face Value (Bonds) No. of Shares (Stocks)	Description of Security & Due Date	Broker's Name	Cost	Market Value & Date	Income Rec Last Year
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## SCHEDULE #3 ACCOUNTS/NOTES/LOANS RECEIVABLES (Owed to you personally)

Name & Address of Debtor	Acct Owing	Age of Debt	Type of Debt	Security Held	Date Pmt Expected
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## SCHEDULE #4 REAL ESTATE (List all real estate holdings in your name / joint if married)

Description of Address	Mortgages or Liens	Amt of Payments	Assessed Value	Mkt Value	Unpaid Taxes
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## SCHEDULE #5 NOTES & LOANS PAYABLE

Name & Location of Bank	Loan #	Bank Officer's Name	Balance	Maturity Date	How secured
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## VERIFICATION AND AUTHORIZATION

I, the undersigned, hereby certify that all statements contained in this application are complete and correct and that I know of no circumstances which would affect my ability to enter into an agreement with RealTime Services, Inc. I hereby authorize RealTime Services, Inc. and its agents and representatives to obtain an investigative consumer report. I understand that such report may contain a criminal background history, consumer credit report, and information as to my background, mode of living, character, credit worthiness, financial condition and personal reputation. This authorization, in original or copy form, shall be valid for this application during the terms of any Agreement between the parties or any renewal or extension thereof. The completion of this form does not place you or RealTime Services, Inc. under any obligation to enter into an agreement.

\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Print Name

\_\_\_\_\_  
Signature of Spouse

\_\_\_\_\_  
Date

\_\_\_\_\_  
Print Name



# BUSINESS PROFILE

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## BUSINESS INFORMATION

**PLEASE ATTACH THE MOST RECENT FINANCIAL STATEMENTS FOR YOUR BUSINESS. INCLUDE INCOME STATEMENTS, BALANCE SHEETS AND CURRENT ACCOUNTS RECEIVABLE AGING REPORT.**

TRADE NAME: \_\_\_\_\_

CORPORATE NAME: \_\_\_\_\_ STATE OF INCORPORATION: \_\_\_\_\_

ADDRESS: \_\_\_\_\_

BUSINESS TELEPHONE: ( ) \_\_\_\_\_ EMAIL: \_\_\_\_\_

OTHER OWNERS: \_\_\_\_\_ %  
\_\_\_\_\_ %  
\_\_\_\_\_ %

SALES VOLUME LAST FISCAL YEAR \$ \_\_\_\_\_ CURRENT MONTHLY HOURS BILLED \_\_\_\_\_

AVERAGE GROSS PROFIT % \_\_\_\_\_ AVERAGE MARK UP % \_\_\_\_\_ AVERAGE COLLECTION TIME FOR A/R \_\_\_\_\_

### ENTER THE APPROXIMATE % OF SALES VOLUME IN EACH CATEGORY

\_\_\_\_\_ CLERICAL \_\_\_\_\_ TECHNICAL \_\_\_\_\_ MEDICAL \_\_\_\_\_ LIGHT INDUSTRIAL \_\_\_\_\_ HEAVY INDUSTRIAL

ARE YOU CURRENTLY: \_\_\_\_\_ BANK FINANCED \_\_\_\_\_ FACTORED \_\_\_\_\_ FUNDED

BY WHOM: \_\_\_\_\_ WHAT PERCENT: \_\_\_\_\_

DOES ANYONE CURRENTLY HOLD YOUR ACCOUNTS RECEIVABLE AS COLLATERAL? \_\_\_\_\_

IF SO, WHO? \_\_\_\_\_

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\_\_\_\_\_  
Signature

\_\_\_\_\_  
Date

\_\_\_\_\_  
Print Name